

# CROP CONDITION & DEVELOPMENT STAGES

---

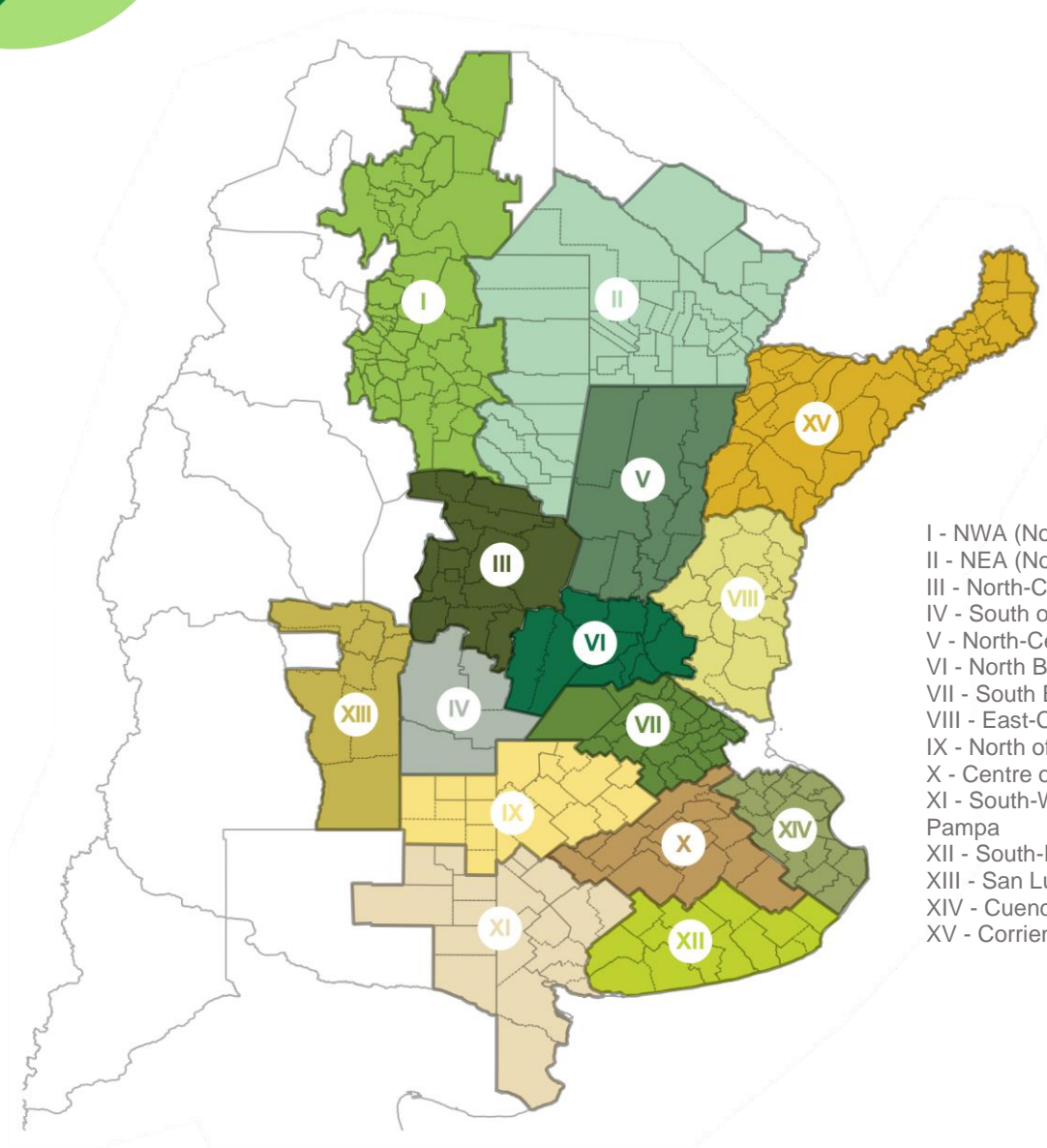
JUNE 18,  
2020



**BUENOS AIRES GRAIN EXCHANGE**  
DEPARTMENT OF AGRICULTURAL  
ESTIMATES

ISSN 2591-4715

# DEPARTMENT & REGIONS



- I - NWA (North-West of Argentina)
- II - NEA (North-East of Argentina)
- III - North-Centre of Córdoba
- IV - South of Córdoba
- V - North-Centre of Santa Fe
- VI - North Belt
- VII - South Belt
- VIII - East-Centre of Entre Rios
- IX - North of La Pampa - West of Buenos Aires
- X - Centre of Buenos Aires
- XI - South-West of Buenos Aires - South of La Pampa
- XII - South-East of Buenos Aires
- XIII - San Luis
- XIV - Cuenca del Salado
- XV - Corrientes - Misiones

## HEAD OF DEPARTMENT

Esteban J Copati  
[ecopati@bc.org.ar](mailto:ecopati@bc.org.ar)

## CROP ANALYST

Martin López  
[martinlopez@bc.org.ar](mailto:martinlopez@bc.org.ar)

## CROP ANALYST

Daniela A. Venturino  
[dventurino@bc.org.ar](mailto:dventurino@bc.org.ar)

## CROP CONDITION ANALYST

Sofia Console Insúa  
[sconsoleinsua@bc.org.ar](mailto:sconsoleinsua@bc.org.ar)  
Soybean

Matías Mihura  
[mmihura@bc.org.ar](mailto:mmihura@bc.org.ar)  
Corn

María Victoria De Carli  
[mdecarli@bc.org.ar](mailto:mdecarli@bc.org.ar)  
Wheat & Sunflower

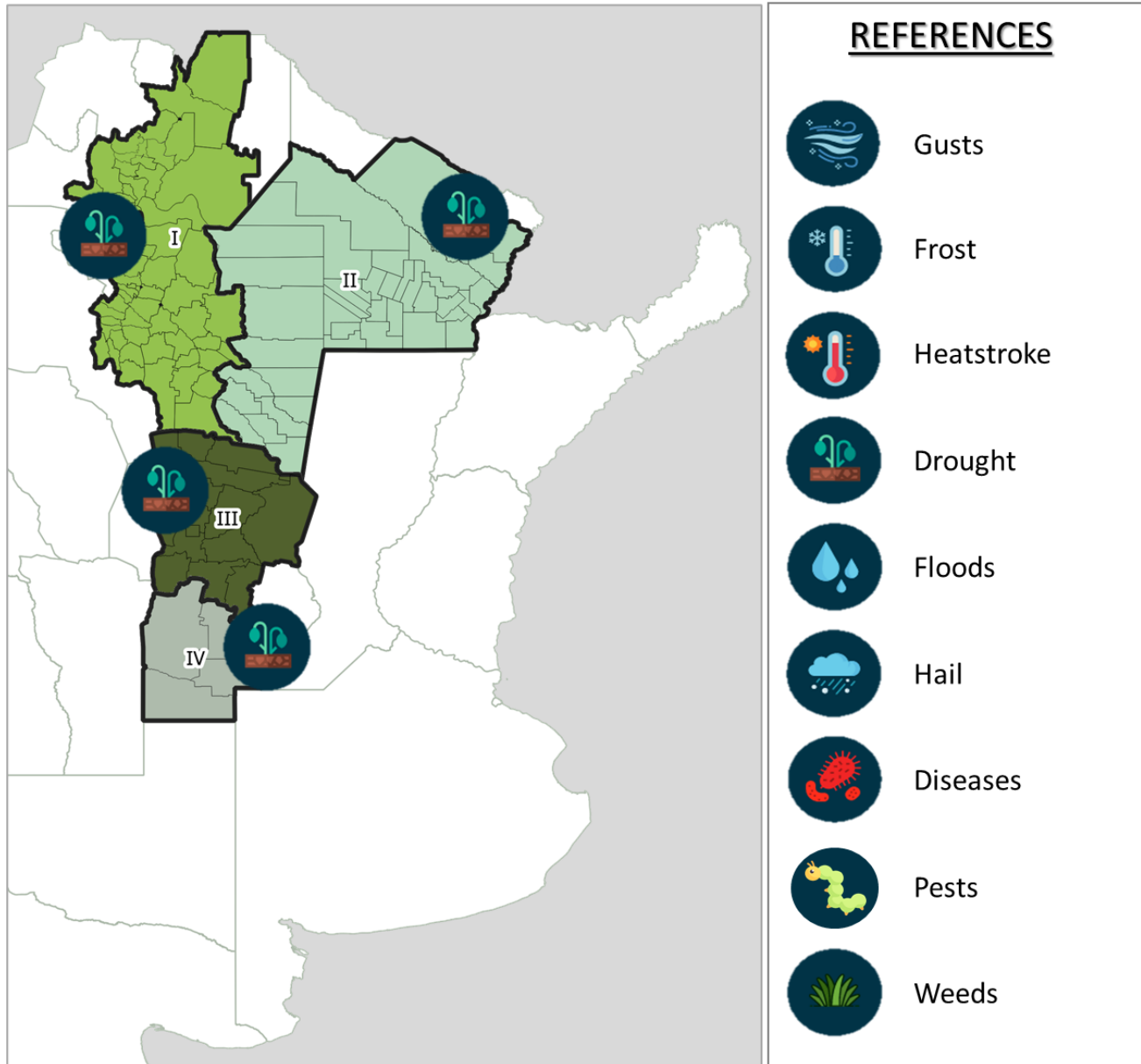
## CONTACT

123 Corrientes Avenue  
C1043AAB - CABA  
Phone: +54 11 4515 8200 | 8300  
[estimacionesagricolas@bc.org.ar](mailto:estimacionesagricolas@bc.org.ar)  
Twitter: @estimacionesbc

ISSN 2591-4715

# CROP CONDITION & DEVELOPMENT STAGES

## RECENT ADVERSE EVENTS

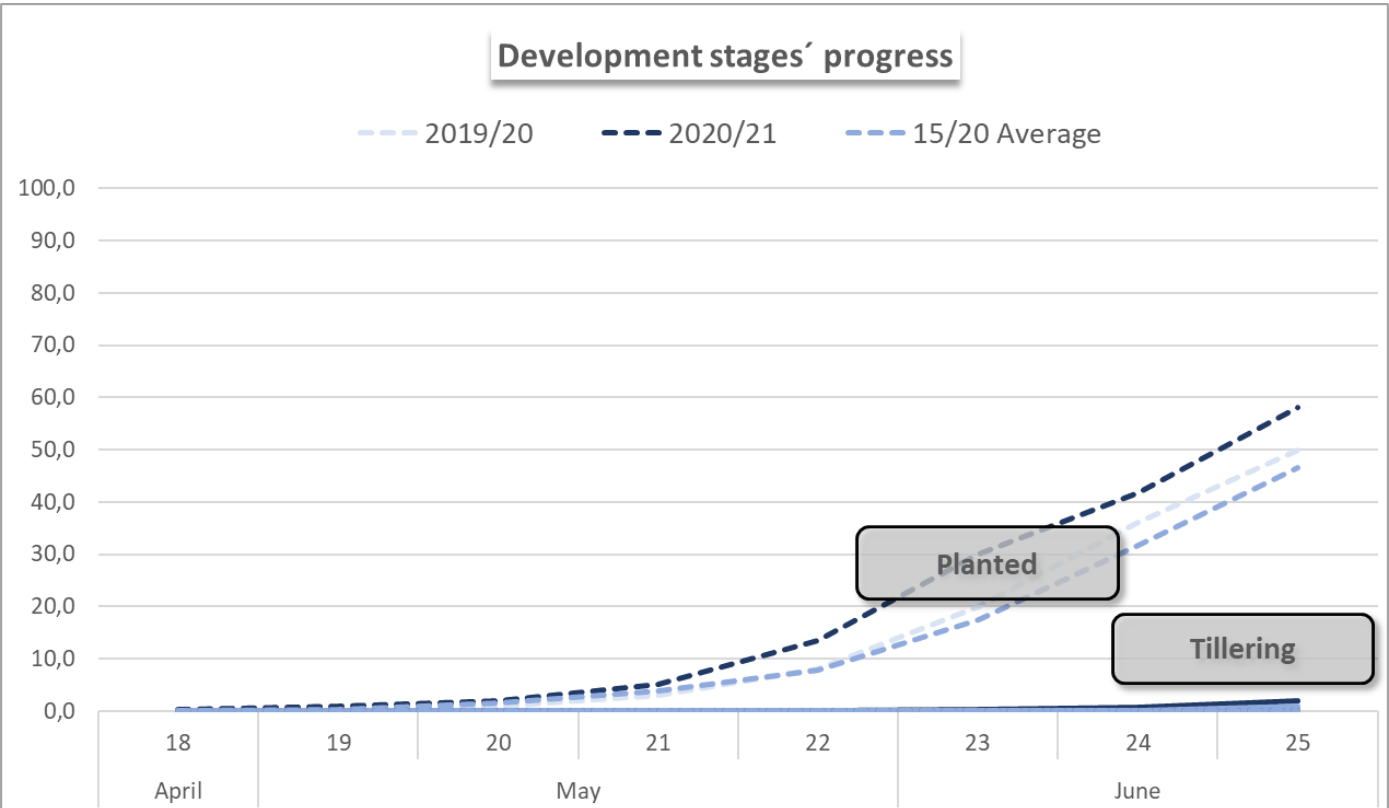
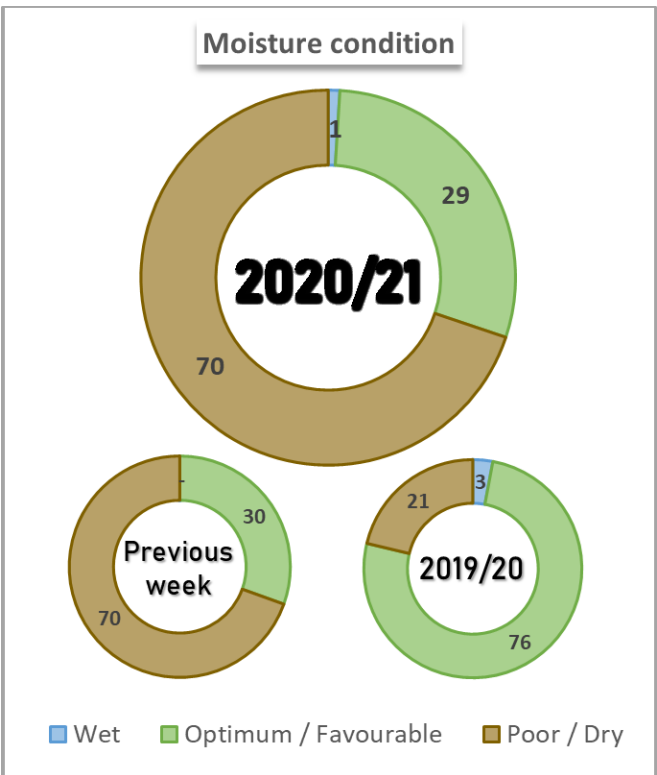
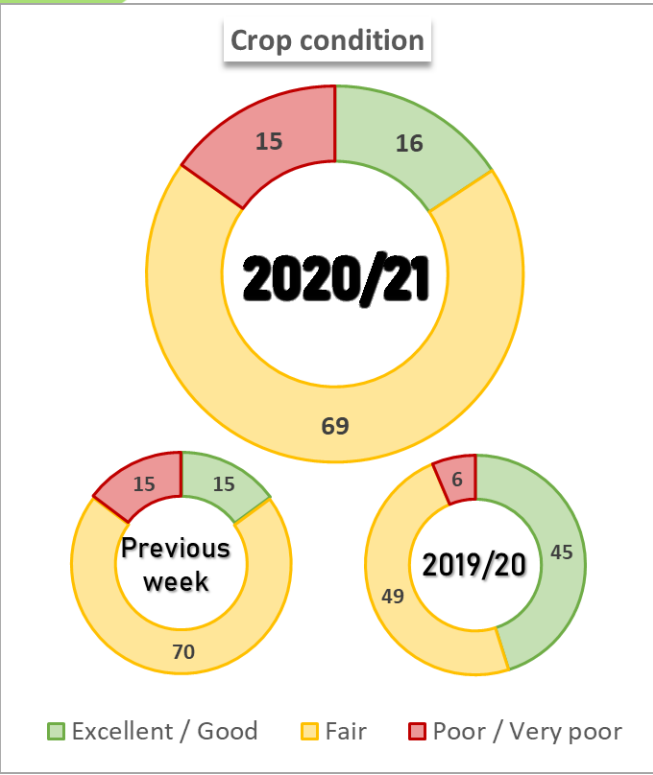


## METHODOLOGY

Findings of the survey conducted through June 17, 2020. The areas under analysis in this report account for 90% of the crops planted area. The regional development data is published once planting is complete. The national planting and harvest progress, as well as the phenological data of the crops derive from the final area projection, while the moisture and crop condition derive from the planting progress to date.

# CROP CONDITION & DEVELOPMENT STAGES

## Wheat 2020/21





# CROP CONDITION & DEVELOPMENT STAGES

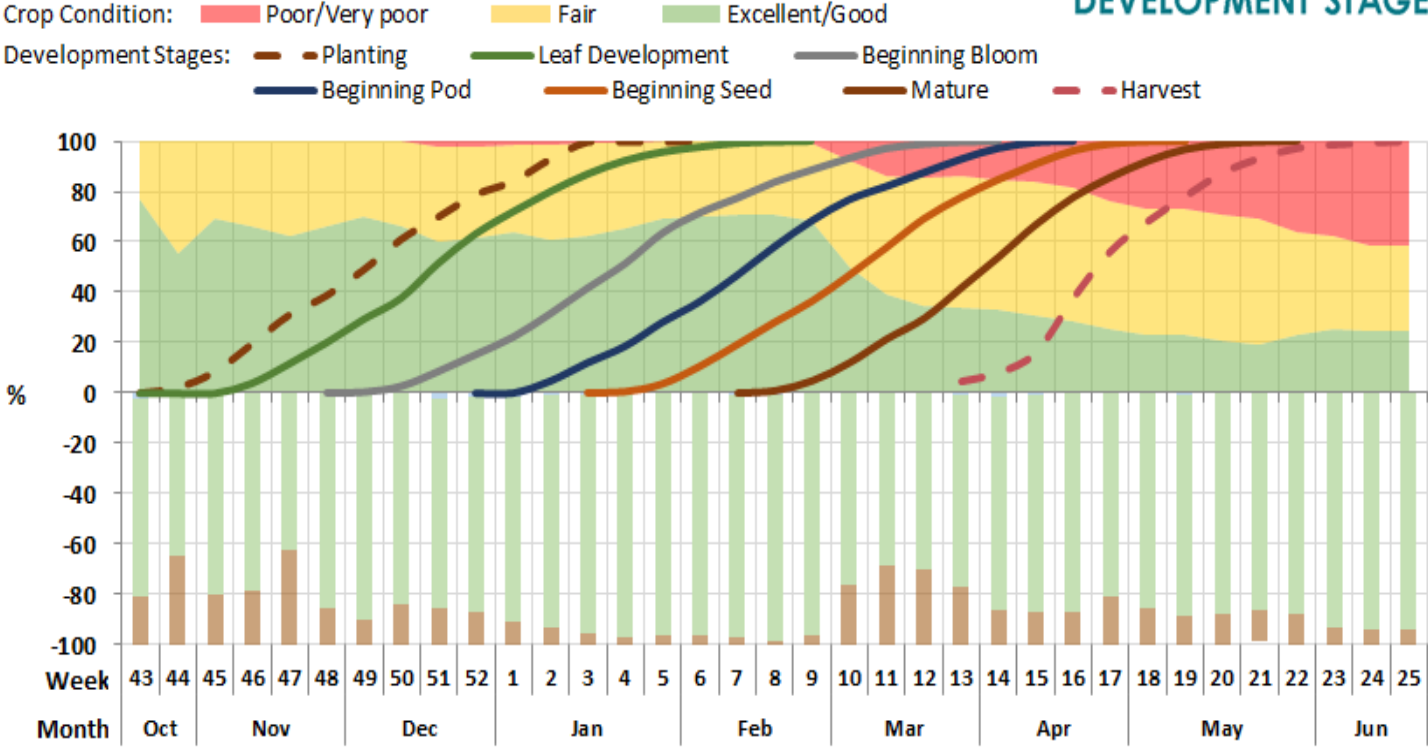
## Soybean 2019/20

Regional participation in the total national area (%)																
Regions	VI	VII	IX	III	IV	II	VIII	V	XII	I	X	XII	XIII	XIV	XV	
Nat. Part. 2019/20	13,6	13,1	11,0	10,4	9,4	8,8	6,8	6,6	5,5	5,4	4,0	2,5	1,3	1,2	0,5	
Hist. Nat. Part.	15,5	13,1	9,7	11,4	8,5	8,2	6,3	6,4	7,0	5,3	3,6	2,5	1,1	1,0	0,3	
Moisture condition, Crop condition & Development stages														Week 25		
Regions	Adverse event	Season	Moisture Condition Favourable / Optimum	Crop Condition Fair / Excellent	Planted	Leaf Development	Beginning bloom	Beginning pod	Beginning seed	Mature	Harvested					
I - NWA		19/20	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0					
		18/19	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0					
		14/19 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	95,8				
II - NEA		19/20	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0					
		18/19	47,9	16,5	100,0	100,0	100,0	100,0	100,0	100,0	100,0	84,7				
		14/19 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	95,0				
III - NCnt Cba		19/20	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0					
		18/19	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0					
		14/19 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	99,8				
IV - S Cba		19/20	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0					
		18/19	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0					
		14/19 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	98,4				
V - NCnt S Fe		19/20	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0					
		18/19	75,0	38,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	98,7				
		14/19 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	99,3				
VI - North Belt		19/20	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0					
		18/19	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0					
		14/19 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0				
VII - South Belt		19/20	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0					
		18/19	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0					
		14/19 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0				
VIII - ECnt ER		19/20	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0					
		18/19	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0					
		14/19 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	99,6				
IX - N LP - W BA		19/20	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0					
		18/19	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0					
		14/19 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	98,2				
XII - SE BA		19/20	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0					
		18/19	57,0	57,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	98,9				
		14/19 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	83,1				
National		19/20	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0					
		18/19	51,9	23,2	100,0	100,0	100,0	100,0	100,0	100,0	100,0	99,1				
		14/19 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	97,4				

# CROP CONDITION & DEVELOPMENT STAGES

## Soybean 2019/20 Development in Argentina

## CROP CONDITION & DEVELOPMENT STAGES



Moisture Condition: ■ Dry/Poor ■ Favourable/Optimum ■ Wet

Source: Department of Agricultural Estimates - Buenos Aires Grain Exchange

As of Jun. 17, 2020

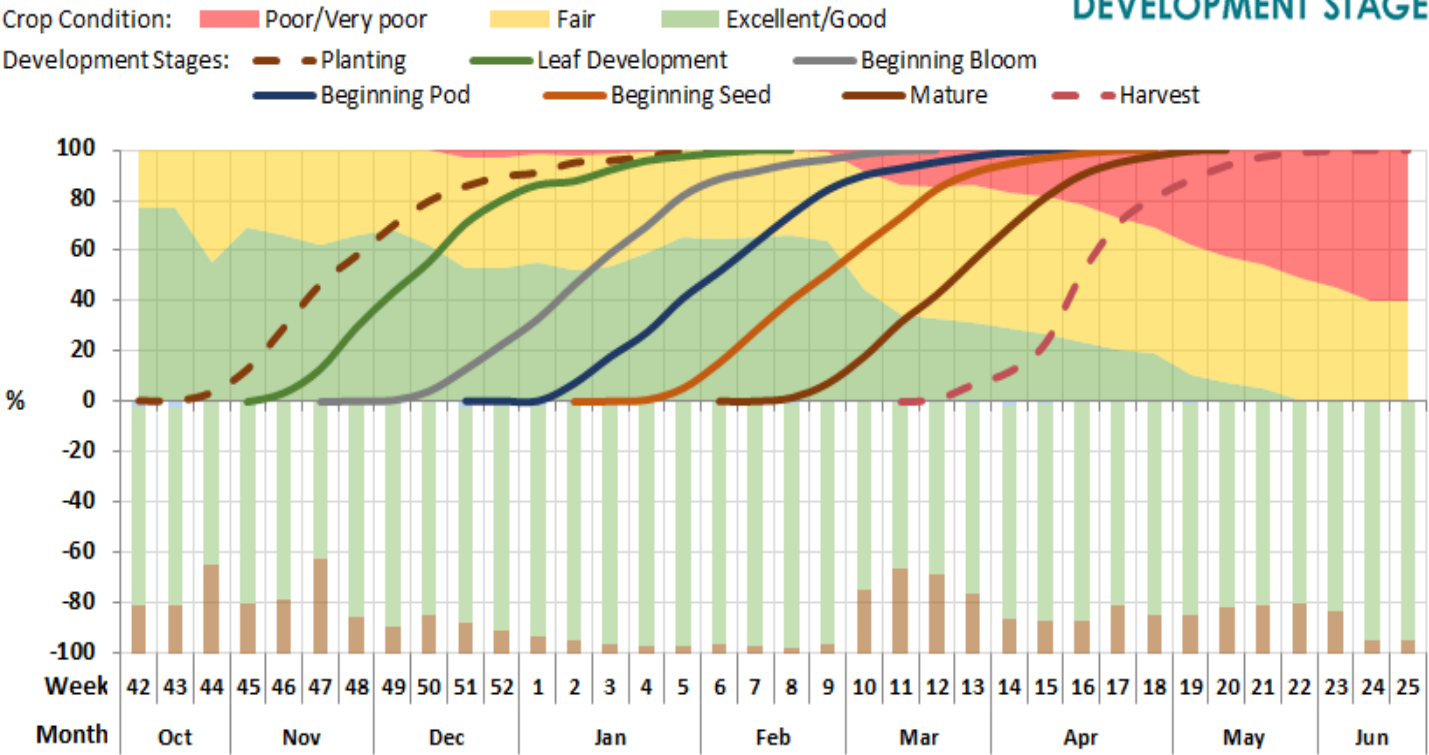




# CROP CONDITION & DEVELOPMENT STAGES

## First Soybean 2019/20 Development in Argentina

## CROP CONDITION & DEVELOPMENT STAGES



Moisture Condition: ■ Dry/Poor ■ Favourable/Optimum ■ Wet

Source: Department of Agricultural Estimates - Buenos Aires Grain Exchange

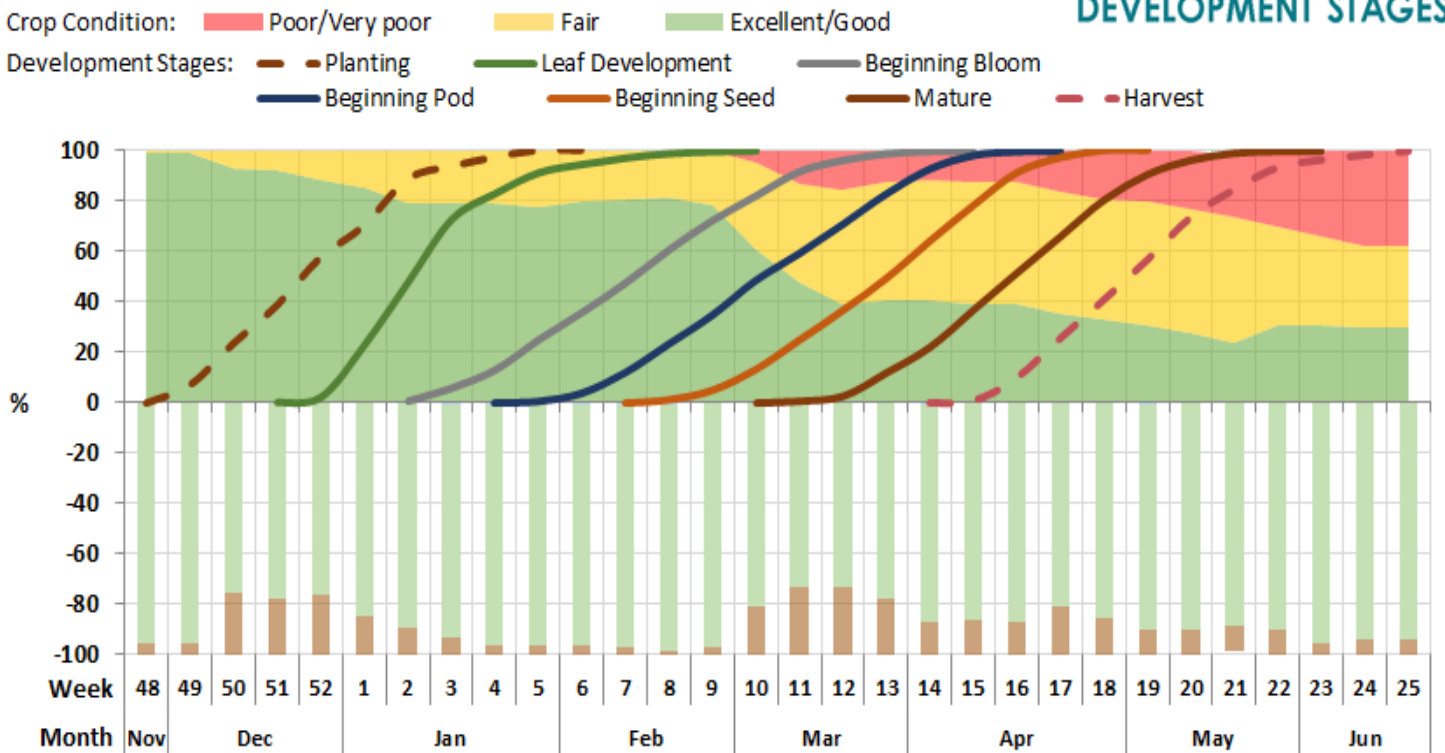
As of Jun. 17, 2020



# CROP CONDITION & DEVELOPMENT STAGES

## Second Soybean 2019/20 Development in Argentina

## CROP CONDITION & DEVELOPMENT STAGES



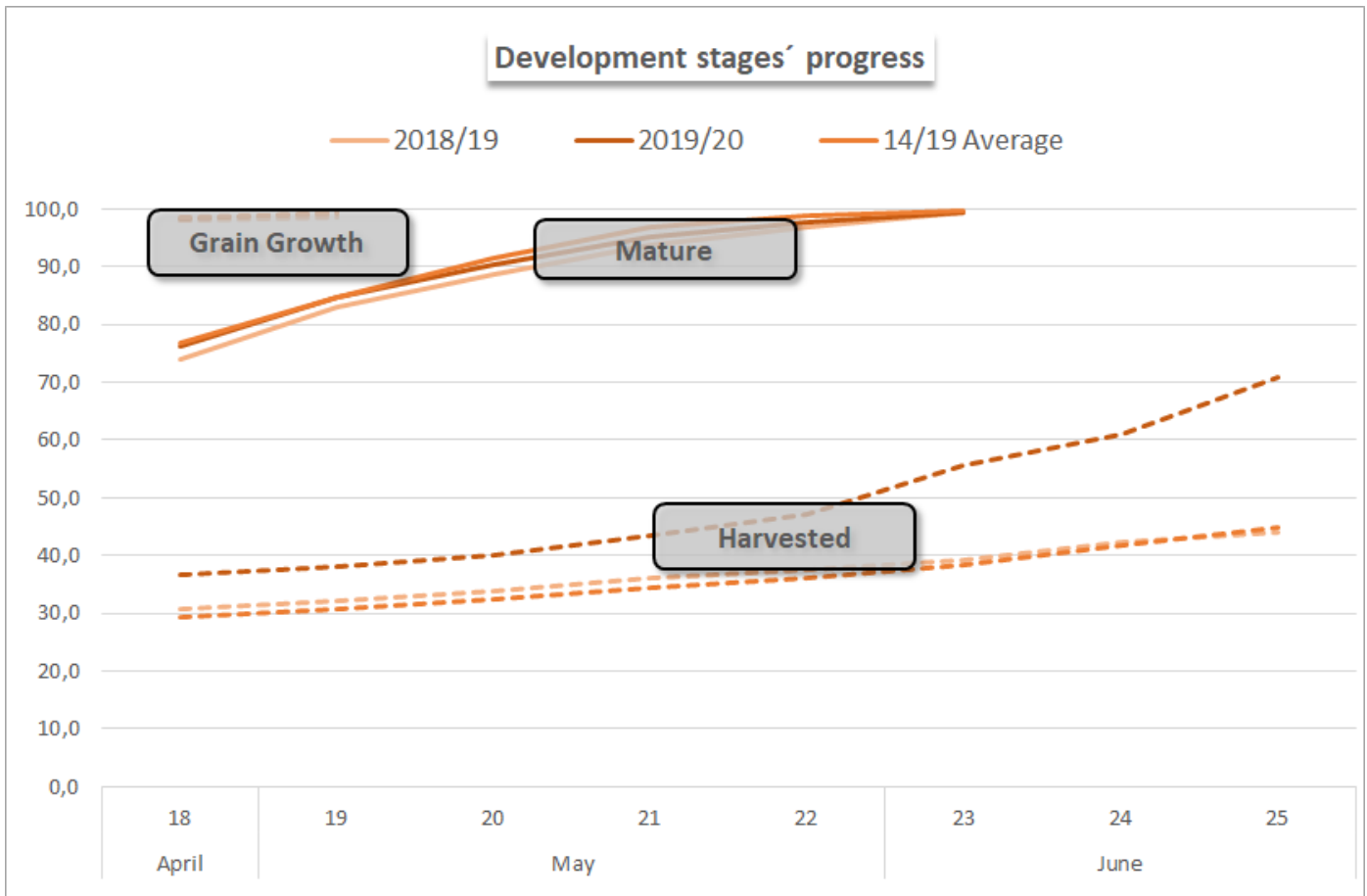
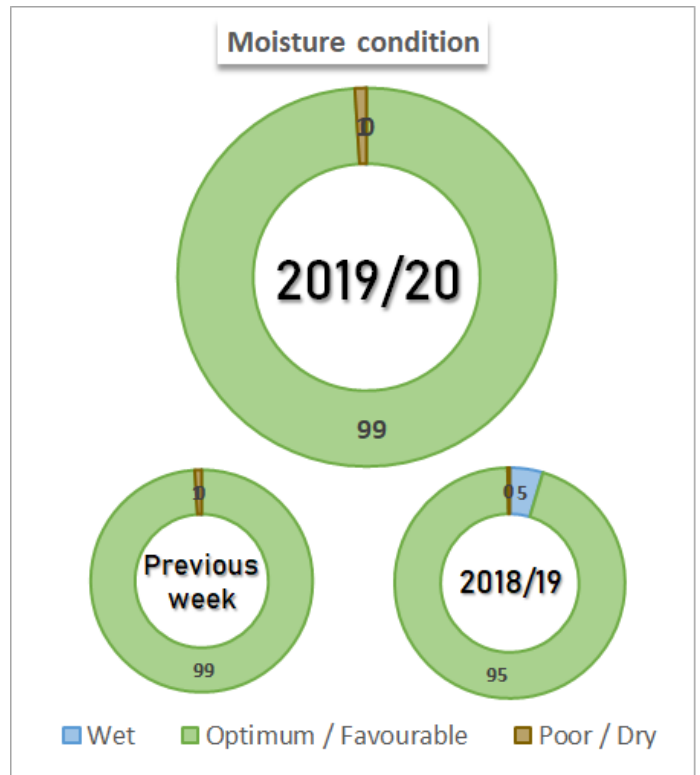
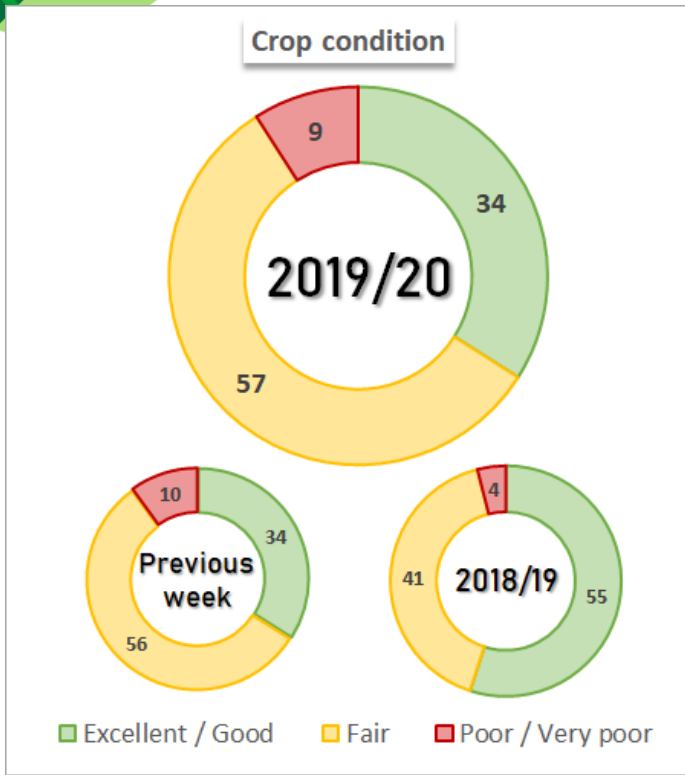
Moisture Condition: ■ Dry/Poor ■ Favourable/Optimum ■ Wet

Source: Department of Agricultural Estimates - Buenos Aires Grain Exchange

As of Jun. 17, 2020

# CROP CONDITION & DEVELOPMENT STAGES

Corn 2019/20





# CROP CONDITION & DEVELOPMENT STAGES

## Early Corn 2019/20

Regional participation in the total national area (%)																	
Regions	II	VI	VII	IX	I	III	X	VIII	IV	XII	V	XI	XIII	XIV	XV		
Nat. Part. 2019/20	16,0	16,0	12,8	11,0	9,1	5,5	5,3	5,3	5,2	3,8	2,7	2,6	2,1	1,8	0,8		
Hist. Nat. Part.	12,5	17,2	13,9	10,6	7,7	4,2	6,0	5,2	6,5	4,5	3,0	3,8	2,1	2,0	0,6		
Moisture condition, Crop condition & Development stages												Week 25					
Zone	Adverse event	Season	Moisture Condition Favourable / Optimum	Crop Condition Fair / Excellent	Planted	Leaf Development	Pollination	Silking	Grain Growth	Mature	Harvested						
I - NWA		19/20	100,0	89,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	26,0					
		18/19	98,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	11,0					
		14/19 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	9,7					
II - NEA		19/20	100,0	90,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	46,0					
		18/19	81,0	83,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	6,0					
		14/19 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	9,3					
III - NCnt Cba		19/20	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0					
		18/19	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0					
		14/19 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	84,3					
IV - S Cba		19/20	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0					
		18/19	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0					
		14/19 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	91,0					
V - NCnt S Fe		19/20	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0					
		18/19	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0					
		14/19 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	91,0					
VI - North Belt		19/20	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0					
		18/19	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0					
		14/19 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	96,5					
VII - South Belt		19/20	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0					
		18/19	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0					
		14/19 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	96,5					
IX - N LP - W BA		19/20	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0					
		18/19	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0					
		14/19 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	93,0					
X - Cnt BA		19/20	100,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	95,0				
		18/19	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0				
		14/19 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	88,9					
XII - SE BA		19/20	100,0	98,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	55,0				
		18/19	94,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	80,0				
		14/19 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	73,1					
XIII - San Luis		19/20	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0					
		18/19	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0					
		14/19 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	88,8					
National		19/20	100,0	90,7	100,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	81,8				
		18/19	87,7	89,8	100,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	68,3				
		14/19 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	68,9					

# CROP CONDITION & DEVELOPMENT STAGES

## Late Corn 2019/20

Regional participation in the total national area (%)															
Regions	III	IV	XIII	IX	V	X	VIII	XII	XI	VI	XIV	VII	II	I	XV
Nat. Part. 2019/20	29,0	24,8	10,2	9,9	5,4	5,0	4,7	3,5	2,6	1,7	1,7	1,6	0,0	0,0	0,0
Hist. Nat. Part.	25,3	18,7	6,6	11,1	4,8	4,9	3,1	1,8	1,9	3,8	1,4	3,5	7,4	5,2	0,5
Moisture condition, Crop condition & Development stages												Week 25			
Regions	Adverse event	Season	Moisture Condition Favourable / Optimum	Crop Condition Fair / Excellent	Planted	Leaf Development	Pollination	Silking	Grain Growth	Mature	Harvested				
III - NCnt Cba		19/20	100,0	96,0	100,0	100,0	100,0	100,0	100,0	100,0	65,0				
		18/19	98,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	15,0				
		14/19 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	15,7				
IV - S Cba		19/20	99,0	97,0	100,0	100,0	100,0	100,0	100,0	100,0	54,0				
		18/19	98,0	99,5	100,0	100,0	100,0	100,0	100,0	100,0	16,0				
		14/19 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	20,8				
V - NCnt S Fe		19/20	99,0	89,0	100,0	100,0	100,0	100,0	100,0	100,0	36,0				
		18/19	99,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	7,0				
		14/19 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	14,1				
VI - North Belt		19/20	98,0	91,0	100,0	100,0	100,0	100,0	100,0	100,0	70,0				
		18/19	96,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	45,0				
		14/19 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	34,2				
VII - South Belt		19/20	98,0	91,0	100,0	100,0	100,0	100,0	100,0	100,0	50,0				
		18/19	96,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	28,0				
		14/19 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	30,8				
IX - N LP - W BA		19/20	100,0	93,0	100,0	100,0	100,0	100,0	100,0	100,0	38,0				
		18/19	100,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	33,0				
		14/19 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	22,2				
X - Cnt BA		19/20	100,0	91,0	100,0	100,0	100,0	100,0	100,0	100,0	35,0				
		18/19	99,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	8,0				
		14/19 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	16,2				
XII - SE BA		19/20	100,0	90,0	100,0	100,0	100,0	100,0	100,0	100,0	15,0				
		18/19	92,0	97,0	100,0	100,0	100,0	100,0	100,0	100,0	1,0				
		14/19 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	1,0				
XIII - San Luis		19/20	95,0	71,0	100,0	100,0	100,0	100,0	100,0	100,0	55,0				
		18/19	100,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	8,0				
		14/19 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	16,2				
National		19/20	99,1	91,1	100,0	100,0	100,0	100,0	100,0	100,0	52,6				
		18/19	98,1	99,7	100,0	100,0	100,0	100,0	100,0	100,0	15,4				
		14/19 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	17,6				